



Insurance | Risk Management | Consulting

# FINANCIAL HEALTH ESSENTIALS

Are you ready to take control of your financial future? Gallagher's program of webinars, short-form videos, and educational materials explore many topics to help you pursue your financial goals.

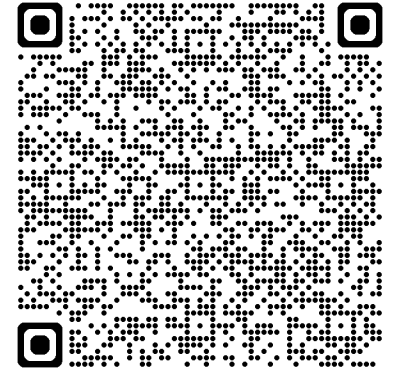
## 2025 Live Webinar Calendar

<b>Jan. 8</b>	<b>Personal Finance 101</b> Take control of your finances this year by learning how to create a budget, track expenses, and set goals that align with your lifestyle.	<b>June 11</b>	<b>Investing 101</b> Set yourself on the path to financial empowerment with a solid foundation of the core principles of investing.
<b>Feb. 12</b>	<b>Financial Planning 101</b> Gain clarity on the crucial stages when professional financial advice is necessary and receive the tools necessary to secure a financial legacy.	<b>Aug. 13</b>	<b>Open Enrollment 101</b> Make informed decisions that align with your health, financial wellbeing, and overall lifestyle.
<b>Apr. 9</b>	<b>Retirement Account Basics</b> Protect your financial future by learning the fundamentals of retirement plans.	<b>Oct. 8</b>	<b>Navigating the Financial Impact of Life Events</b> Confidently approach pivotal life events so you stay on track with your financial goals.
<b>May 14</b>	<b>Approaching Retirement</b> Thinking about retirement or feeling uncertain about the next steps? Register today to navigate this significant life transition with confidence and clarity.	<b>Nov. 12</b>	<b>Avoiding &amp; Managing Debt</b> Equip yourself with the knowledge and action steps to manage your finances more effectively.

## Growing Library of Quick Lessons

Inflation & Interest Rates	Leveraging HSAs	Maximizing Executive Benefits	Tax Considerations	and more!
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Visit [this webpage](#) often for new quick lessons, worksheets, and checklists provided by Gallagher's retirement and financial planning consultants.

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